

# Prescott Unified School District

## Retirement Planning & Tax-Sheltered Annuity (TSA) Information

Listed below are the Retirement Planning and TSA vendors that are PUSD approved and are eligible for contributions through your bi-weekly payroll deductions. If you are interested in contributing to one of these financial companies, please contact them directly through their website or phone number listed below.

Company	Contact Info	Phone	403(b)	457(b)	Roth 403(b)	Roth 457(b)
Aspire Financial Services	<a href="https://www.aspireonline.com/">https://www.aspireonline.com/</a>	(866)634-5873	X	X	X	X
Fiduciary Trust Company of NH	<a href="https://www.fpl.com/">https://www.fpl.com/</a>	(877)500-9590	X	X	X	X
Midland National Life	<a href="https://www.midlandnational.com/">https://www.midlandnational.com/</a>	(877)586-0240	X			
PenServ-PenSelect/MG Trust Company	<a href="https://www.penserv.com">https://www.penserv.com</a>	(803)354-5003	X	X	X	
PlanMember Services	<a href="https://www.planmember.com/members/contact-us/">https://www.planmember.com/members/contact-us/</a>	(800)874-6910	X	X	X	X
ReliaStar Life-Subsidiary of VOYA Financial	<a href="https://www.voya.com/products-services/workplace-retirement-plans">https://www.voya.com/products-services/workplace-retirement-plans</a>	(877)882-5050	X			
Security Benefit Group	<a href="https://securitybenefit.com/#">https://securitybenefit.com/#</a>	(800)888-2461	X	X	X	X
Teachers Pension Exchange (TPX)	<a href="https://www.tpensions.com/TPX/">https://www.tpensions.com/TPX/</a>	(888)498-6870	X	X	X	X
Vanguard Investments-PLan No: V10070414	<a href="https://www.personal.vanguard.com/us/whatweoffer/smallbusiness/403b7employees">https://www.personal.vanguard.com/us/whatweoffer/smallbusiness/403b7employees</a>	(800)569-4903	X		X	
VOYA Financial	<a href="https://www.voya.com/products-services/workplace-retirement-plans">https://www.voya.com/products-services/workplace-retirement-plans</a>	(800)584-6001	X	X		X

Questions regarding 403(b), 457(b), Roth 403(b) or Roth 457(b) deductions contact Jennifer Johnston, Payroll Director at 928-445-5400 ext 70111 or [jennifer.johnston@prescottschools.com](mailto:jennifer.johnston@prescottschools.com)